

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION CORPORATION,)	
)	
)	Case No. 16-01030-MEW
)	(SIPA)
Plaintiff-Applicant,)	
)	
v.)	
)	
GLOBAL ARENA CAPITAL CORPORATION,)	
)	
Defendant.)	

**NOTICE TO CUSTOMERS AND CREDITORS OF
GLOBAL ARENA CAPITAL CORPORATION
AND TO ALL OTHER PARTIES IN INTEREST**

Commencement of Liquidation Proceeding

NOTICE IS HEREBY GIVEN that on February 16, 2016, the Honorable Robert W. Sweet, Judge of the United States District Court for the Southern District of New York, entered an Order and Protective Decree pursuant to the provisions of the Securities Investor Protection Act, 15 U.S.C. § 78aaa *et seq.* (“SIPA”), placing Global Arena Capital Corporation (“Debtor”) in liquidation under SIPA, appointing the Securities Investor Protection Corporation (“SIPC”) as Trustee pursuant to section 78eee(b)(3) of SIPA, and removing this case to the United States Bankruptcy Court for the Southern District of New York pursuant to section 78eee(b)(4) of SIPA.

Deadlines for Submitting Claims

Customers of the Debtor who wish to receive the maximum protection afforded to them under SIPA are required to file their claims with the Trustee within sixty (60) days after the date of this Notice; *i.e.*, on or before Friday, May 20, 2016, and no claim will be allowed unless received by the Trustee on or before Wednesday, September 21, 2016. If a customer files a valid claim for securities by May 20, 2016, the Trustee must deliver securities to the customer unless the securities are not available and cannot be purchased in a fair and orderly market. If a customer files a valid claim for securities after May 20, 2016 but before September 21, 2016, the Trustee has the option of delivering securities or cash in the amount of the filing date value of the securities. Funds of SIPC may be utilized to pay valid customer claims relating to securities and

cash up to a maximum amount of \$500,000.00 for each customer, including up to \$250,000.00 for claims for cash.

Claims must be filed with the Securities Investor Protection Corporation, as Trustee for the Liquidation of Global Arena Capital Corporation, at 1667 K St., N.W., Suite 1000, Washington, DC 20006. Customer claims will be deemed filed only when received by the Trustee. Forms for the filing of customers' claims are being mailed to customers of the Debtor as their names and addresses appear on the Debtor's books and records. Customers who do not receive such forms within seven (7) days from the date of this Notice may obtain them by writing to the Trustee at the address shown above. Forms are also available at <http://www.sipc.org>.

All other creditors of the Debtor must file formal proofs of claim with the Trustee at the address shown above on or before September 21, 2016. All such claims will be deemed filed only when received by the Trustee.

For the avoidance of doubt, claims of customers seeking the maximum protection under SIPA must be received by the Trustee on or before May 20, 2016, and all claims must be received by the Trustee on or before September 21, 2016. No claim of any kind will be allowed unless received by the Trustee on or before September 21, 2016.

Automatic Stay of Actions Against the Debtor

NOTICE IS HEREBY GIVEN that certain acts and proceedings against the Debtor and its property are stayed as provided in 11 U.S.C. § 362, and by Order of the United States District Court for the Southern District of New York, entered on February 16, 2016, by the Honorable Robert W. Sweet.

First Meeting of Creditors

NOTICE IS HEREBY GIVEN that the first meeting of creditors will be held at the law offices of Hahn & Hessen LLP, 488 Madison Avenue, 14th Floor, New York, NY 10022, on April 12, 2016, at 2 pm, at which time and place customers and creditors may attend, examine the Debtor, and transact such other business as may properly come before said meeting.

Hearing on Disinterestedness of Counsel to the Trustee

NOTICE IS HEREBY GIVEN that April 12, 2016, at 10 am, at the United States Bankruptcy Court, Room 617, One Bowling Green, New York, NY 10004, has been set as the time and place for a hearing before the Honorable Michael E. Wiles, United States Bankruptcy Judge, of objections, if any, to the retention of Hahn & Hessen LLP as counsel to the Trustee, upon the ground that counsel are not qualified or not disinterested as provided in 15 U.S.C.

§ 78eee(b)(6). Objections, if any, must be filed not less than five (5) days prior to such hearing, with copies served not less than five (5) days prior to such hearing, on Hahn & Hessen LLP, 488 Madison Avenue, 14th Floor, New York, NY 10022, Attn: Rosanne T. Matzat, Esq.; and on the Securities Investor Protection Corporation, 1667 K St., N.W., Suite 1000, Washington, DC 20006, Attn: Christopher H. LaRosa, Esq.

Additional Information

NOTICE IS HEREBY GIVEN that copies of this Notice, the letter to customers, the customer claim form, and instructions as well as SIPC brochures may be found on SIPC's web site at <http://www.sipc.org>. From time to time in the future, other updated information and notices concerning this proceeding may be posted at SIPC's website.

Dated: Washington, DC
March 21, 2016

SECURITIES INVESTOR PROTECTION
CORPORATION, as Trustee for the
Liquidation of Global Arena Capital
Corporation